



株式会社産業革新投資機構



**Notice regarding merger by absorption (simplified merger/short-form merger) of  
INCJ by JIC**

Tokyo, August 19, 2025 – Japan Investment Corporation (“JIC”) and INCJ, Ltd. (“INCJ”) hereby announce that, at their respective board of directors’ meetings held on August 14, 2025, they resolved to proceed with an absorption-type merger (hereinafter, “the merger”), with JIC as the surviving company and INCJ as the absorbed company, effective as of October 1, 2025. Given that JIC is the sole parent company of INCJ, JIC will not be delivering cash or other consideration in exchange for the shares of INCJ held by INCJ shareholders in connection with the merger.

Please refer to the following schedule.

<Schedule>

- One month from the day following the merger announcement date of publication
- Effective date of merger (Scheduled): October 1, 2025

Press Contacts

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